

Is Your IT Fit for a Modern HR Firm

Check your IT setup across 10 key areas to see if it supports your HR firm's service, compliance, and growth.



1.

Remote Access. Can consultants securely access systems & documents from anywhere?



2.

HR Tool Integration. Are your core HR systems connected to each other?



3.

Manual Processes. Do your teams avoid manual data transfers between tools?



4.

Access Control. Do you have role-based access controls in place for client and employee data?



5.

Device Security & Compliance. Are all devices accessing client data encrypted and monitored?



6.

Ticket Tracking/Visibility. Can support requests be tracked and prioritised with full visibility?



7.

Growth Readiness. Is your IT environment flexible enough to support doubling your clients or team size?



8.

Platform Stability & Support. Do you have reliable support for key platforms like PeopleHR, Breathe or BambooHR?



9.

Data Protection & Backups. Is your sensitive data backed up securely and access-controlled?



10.

Overall Confidence. Are you confident your IT setup can support your firm's compliance, service delivery and growth?



Score Your Results

How many Yes answers did you get?

- ✓ 8–10: Well Positioned
- ⚠ 5–7: Needs Attention
- ✗ 0–4: At Risk

Next Step:

Book a call to review your results.
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